

Closing: 24th July 2026

July 24th, 2026

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Stock Market Analysis
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- The peso closed the session with an appreciation of 0.20%, remaining in the fluctuation range between \$17.43 and \$17.52.
- Towards the overnight for USD/MXN we estimate a range between \$17.42 and \$17.54.
- Mixed stock markets in the US, in Mexico with gains.

Economic: US preliminary PMI

The day's agenda was light, but the release of preliminary US PMIs stood out. The manufacturing sector stood at 53.8 points (vs. 54.4 estimated), while services increased to 53.6 units, from 51.2 previously.

The peso presents its highest weekly appreciation in 6 weeks

Today, the peso advanced and closed with a price of \$17.48 per dollar, showing an appreciation of 0.20% compared to the previous close. The DXY recovered ground and closed with a gain of 0.04% compared to the previous close. The peso was favored by a moderation in nervousness among traders and showed resilience in the face of a lower environment of uncertainty related to the revision of the USMCA. For overnight, we would expect USD/MXN to oscillate in a range between \$17.42 and \$17.54, considering the behavior of the parity, pending possible geopolitical or commercial developments over the weekend, as well as Monday's local trade balance report.

Mixed stock indices

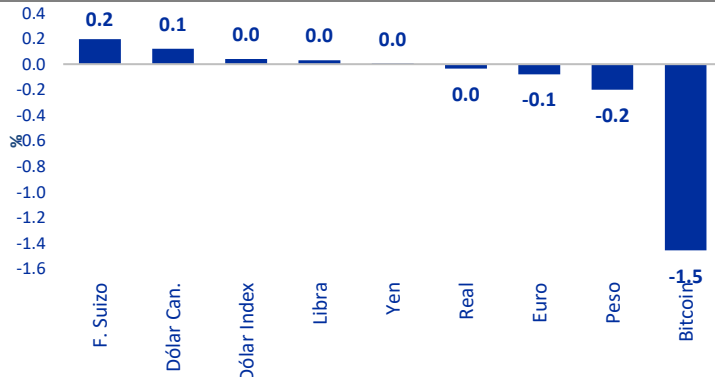
At the close of the week, the main stock indices in the U.S. registered mixed movements: the Nasdaq fell -0.64%, the S&P 500 rose 0.05%, while the Dow Jones gained 0.46%. In Mexico, the IPyC advanced 0.18%, remaining above 66,000 points.

USD/MXN Exchange Rate



Source: Bloomberg.

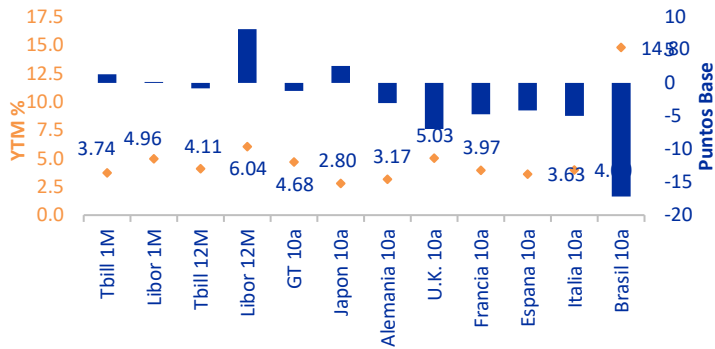
Currencies



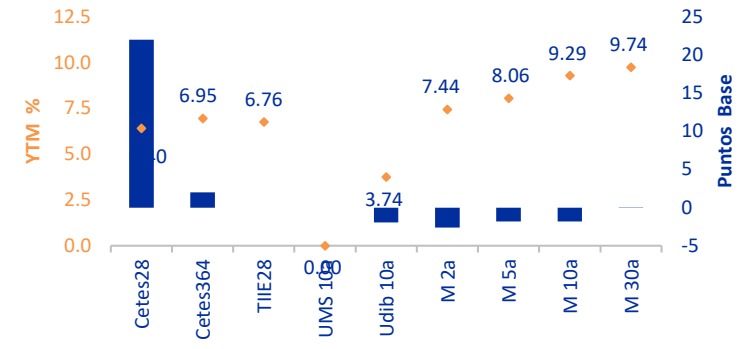
Currencies

	USD	EUR	JPY	GBP	CAD	BRL	MXN
MXN	17.4857	19.8777	0.1067	23.2892	12.3994	0.2907	WEIGHTS
BRL	5.0826	5.7779	0.5423	6.7695	3.6042	REAL	0.2907
CAD	1.4102	1.6031	0.0086	1.8782	DOLLARS	0.2775	0.0806
GBP	0.7508	0.8535	0.0046	POUNDS	0.5324	0.1477	0.0429
JPY	163.8700	186.2874	YEN	218.2585	116.2034	32.2414	9.3717
EUR	0.8797	EUROS	0.0054	1.1716	0.6238	0.1731	0.0503
USD	DOLLARS	1.1368	0.0061	1.3319	0.7091	0.1967	0.0572

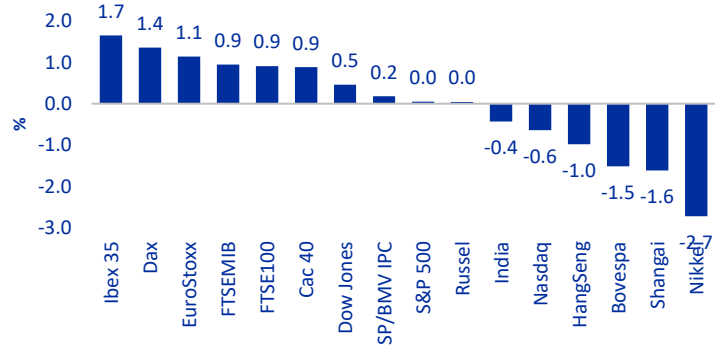
International Fees



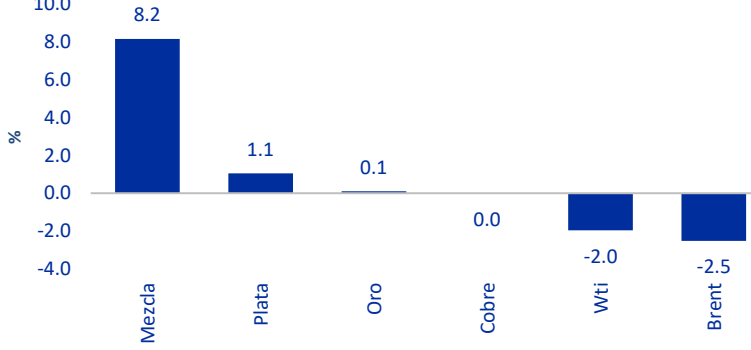
Local Rates



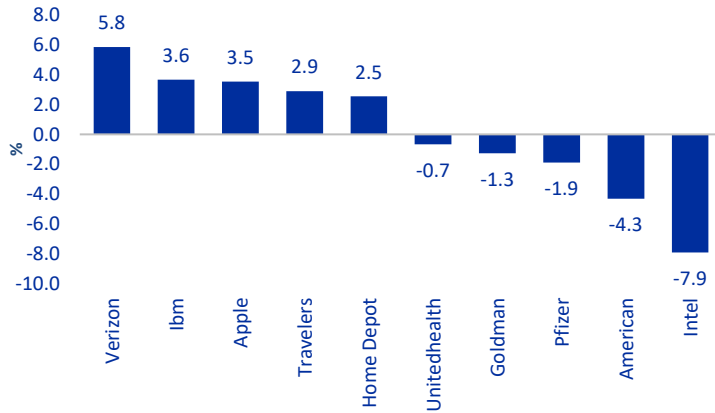
Indexes



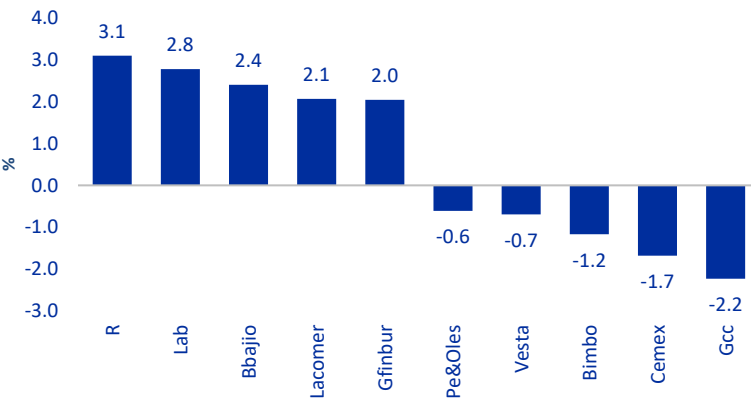
Commodities



Dow Jones (Winners/Losers)



S&P/BMV IPC (Winners/Losers)



Closures			Variation				
Currencies	Current	Previous	1d	5d	1m	Now. 2026	12m
Weight	17.49	17.52	-0.20%	-0.24%	-0.68%	-2.90%	-5.72%
Dollar Index	101.49	101.44	0.04%	0.71%	-0.12%	3.22%	4.22%
Euro	1.14	1.14	-0.08%	-0.62%	0.09%	-3.22%	-3.24%
Yen	163.87	163.86	0.01%	0.91%	1.29%	4.57%	11.47%
Libra	1.33	1.33	0.03%	-0.99%	1.15%	-1.16%	-1.41%
Dollar Can.	1.41	1.41	0.12%	0.57%	-0.93%	2.75%	3.40%
F. Swiss	0.82	0.82	0.20%	1.39%	0.78%	3.27%	2.92%
Real	5.08	5.08	-0.03%	-0.57%	-2.17%	-7.52%	-7.93%
Bitcoin	64,149.23	65,097.70	-1.46%	-0.53%	5.37%	-26.81%	-45.99%

% Closures			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Now. 2026	12m
Cetes28	6.40	6.18	22.00	-8.00	-12.00	-74.00	-125.00
Cetes364	6.95	6.93	2.00	-2.00	-7.00	-62.00	-128.00
TIIE28	6.76	6.76	0.00	1.01	1.01	-62.31	-149.81
UMS 10a							
Udib 10a	3.74	3.76	-1.93	-4.91	-26.53	-40.06	-85.89
M 2a	7.44	7.47	-2.60	17.28	4.76	-3.90	-63.73
M 5a	8.06	8.08	-1.81	21.93	10.10	-12.05	-60.96
M 10a	9.29	9.31	-1.84	18.16	36.90	18.14	-19.66
M 30a	9.74	9.74	0.01	16.10	24.74	22.63	-22.49

Closures			Variation				
Indexes	Current	Previous	1d	5d	1m	Now. 2026	12m
Dow Jones	51,947	51,712	0.46%	-0.38%	0.19%	8.08%	16.23%
S&P 500	7,412	7,408	0.05%	-0.61%	0.73%	8.28%	16.48%
Nasdaq	24,976	25,138	-0.64%	-2.13%	-1.97%	7.46%	18.61%
Russell	4,215	4,214	0.04%	-0.67%	0.54%	8.57%	16.54%
SP/BMV IPC	66,383	66,266	0.18%	-0.38%	0.16%	3.23%	16.39%
Bovespa	174,042	176,724	-1.52%	0.19%	2.07%	8.02%	30.07%
EuroStoxx	6,281	6,210	1.14%	0.80%	1.07%	8.45%	17.29%
Dax	25,099	24,763	1.36%	1.08%	1.45%	2.49%	3.31%
Cac 40	8,372	8,299	0.88%	0.40%	-0.16%	2.73%	7.09%
Ibex 35	19,585	19,267	1.65%	1.92%	1.01%	13.16%	37.38%
FTSE100	10,736	10,639	0.91%	1.28%	2.62%	8.10%	17.49%
FTSEMIB	51,802	51,316	0.95%	-0.15%	0.32%	15.26%	27.59%
Nikkei	64,611	66,423	-2.73%	-3.33%	-6.85%	28.35%	55.85%
HangSeng	24,963	25,211	-0.98%	1.63%	6.62%	-2.60%	-2.74%
Shanghai	3,814	3,877	-1.61%	1.33%	-7.22%	-3.90%	5.78%
India	76,060	76,391	-0.43%	-2.68%	-1.35%	-10.75%	-6.63%

Closures %			Pb Variation				
Fees	Current	Previous	1d	5d	1m	Now. 2026	12m
Tbill 1M	3.74	3.73	1.32	6.06	13.23	15.32	-53.99
Libor 1M	4.96	4.96	0.16	-0.91	-34.97	-50.90	-47.33
Tbill 12M	4.11	4.12	-0.82	12.35	14.77	64.18	2.03
Libor 12M	6.04	5.96	8.13	11.61	31.11	55.93	242.24
GT 10a	4.68	4.69	-1.21	13.37	28.89	51.41	28.54
Japan 10a	2.80	2.77	2.55	10.60	13.55	73.80	119.65
Germany 10th	3.17	3.20	-3.07	4.70	30.74	31.72	47.04
U.K. 10a	5.03	5.10	-6.98	8.17	34.94	55.58	41.10
French 10a	3.97	4.02	-4.77	4.19	34.03	40.57	59.00
Spain 10th	3.63	3.67	-4.16	4.32	29.38	34.49	32.56
Italy 10th	4.00	4.05	-4.99	5.11	40.76	44.73	44.57
Brazil 10a	14.80	14.98	-17.17	8.62	53.28	106.92	66.90

Closures			Variation				
Comodities	Current	Previous	1d	5d	1m	Now. 2026	12m
Gold	4,054	4,049	0.10%	0.90%	1.36%	-6.15%	20.34%
Silver	58	58	1.05%	4.10%	1.37%	-18.78%	48.98%
Copper	630	631	-0.02%	1.35%	5.98%	10.95%	9.12%
Wti	90	92	-1.96%	9.56%	28.49%	57.40%	36.88%
Brent	98	101	-2.52%	11.41%	33.10%	61.30%	41.88%
Mixing	92	85	8.16%	22.99%	28.73%	70.98%	46.10%

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